

**eGeneration Limited**  
**(As per Prospectus)**

Nature of Business	eGeneration Limited is one of the leading IT consulting and software solutions companies in Bangladesh. eGeneration Limited has been working diligently with an aim to make Bangladesh a Global Brand in providing leading innovative solutions and moving beyond being a low-cost IT solutions provider. The eGeneration approach to IT consulting leverages an exceptional network of consultants, interlinking the specialized knowledge of each practice to provide the best solutions possible for both private and public sector clients.	
Major Products	IT consulting and software solutions	
Security Trading Code	EGEN	
BSEC's Consent for IPO	December 10, 2020	
Issue Date of Prospectus	December 13, 2020	
Subscription Open	January 12, 2021	
Subscription Close (Cut-off Date)	January 18, 2021	
<b>Minimum Investment for EIs</b>	<b>For approved pension funds, recognized provident funds and approved gratuity funds BDT 50,00,000 (Market Price). For other EIs BDT 1,00,00,000 (Market Price).</b>	
<b>Cut-off date for Minimum Investment (at the close price of)</b>	January 4, 2021	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 600,000,000	
IPO size in shares	15,000,000	
IPO size in BDT at face value	BDT 150,000,000	
IPO size in BDT at offer price	BDT 150,000,000	
Post IPO Paid-up Capital	BDT 750,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.39 or Pound 44.69 or EUR 49.21	
Use of IPO Proceeds	<b>Particulars</b>	<b>Amount in BDT</b>
	Purchase of Commercial Space for Office	80,000,000
	Loan Repayment	34,000,000
	Digital Healthcare Platform Development	18,389,000
	IPO Expense	17,611,000
	<b>Total</b>	<b>150,000,000(100%)</b>
NAV per share	BDT 20.56 as on June 30, 2019	
Earnings per Share (Basic)	BDT 1.82 for the year ended June 30, 2019	
Issue Manager	NRB Equity Management Limited	
Auditor	Shiraz Khan Basak & Co. Chartered Accountants	
Website	www.egeneration.co	